

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

# **TVS Holdings Limited**

*[Formerly known as Sundaram-Clayton Limited]*

27<sup>th</sup> March 2026

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

**Scrip code: 520056**

National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051.

**Scrip code: TVSHLTD**

Dear Sir / Madam,

**Reg : Newspaper Advertisement – Special Window for transfer and dematerialisation of Physical Securities.**

Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/202 dated January 30, 2026, please find enclosed herewith copies of newspaper advertisements pertaining "Notice of Special Window for transfer and dematerialisation of Physical Securities", published in English daily "Business Standard" (all India edition) and Tamil Daily "Makkal Kural" on 27<sup>th</sup> March 2026.

The above information is also available on the website of the Company [www.tvsholdings.com](http://www.tvsholdings.com).

This is for your information and records.

Thanking you,

**For TVS Holdings Limited**

**R Raja Prakash**  
**Company Secretary**

Encl: a/a

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



# ADVANTAL TECHNOLOGIES LIMITED

## THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally formed as a Private Limited Company in the name and style of 'Advantal Technologies Private Limited' under the provisions of the Companies Act, 1956 on October 21, 2010 vide Certificate of Incorporation issued by Registrar of Companies, Delhi and Haryana bearing CIN: U64200DL2010PTC209633. Subsequently, our Company was converted into a Public Limited Company under the Companies Act, 2013 pursuant to a special resolution passed by the shareholders of our Company on May 30, 2024 and the name was changed to 'Advantal Technologies Limited' pursuant to a fresh Certificate of Incorporation dated August 09, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U64200DL2010PLC209633.

**Registered Office:** Unit No. 527 & 528, 5th Floor, Vipul Trade Centre, Sector 48, Sohna Road, Gurgaon, Haryana, India-122018.

**Corporate Office:** 17A Electronic Complex, Pardeshipura, Indore-452010

**Tel No.:** +0124-4381845; **E-mail:** cs@advantal.net; **Website:** www.advantaltechnologies.com;

**Contact Person:** Prajakta Ashish Lalpalikar, Company Secretary & Compliance Officer

### OUR PROMOTERS: SANDESH TALLERA, ASHISH THAKRAL & SWATI MOGRA

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."**

## THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 23,80,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF ADVANTAL TECHNOLOGIES LIMITED ("OUR COMPANY") OR "ADVANTAL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.81% AND [●] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF [●]), REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF GURGAON HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 252 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the Issue and the Draft Red Herring Prospectus dated March 25, 2026 has been filed with the SME Platform of BSE Limited ("BSE SME") on March 25, 2026. The Draft Red Herring Prospectus filed with BSE SME shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> on the website of the BRLM at [www.hemsecurities.com](http://www.hemsecurities.com) and also on the website of the Company [www.advantaltechnologies.com](http://www.advantaltechnologies.com). Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with BSE SME with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or to the BRLM in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on the BSE Limited ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 63 of the Draft Red Herring Prospectus. The liability of the member(s) is limited, and this liability is limited to the amount unpaid if any, on the shares held by them. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 125 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 63 Public Issues in the past three years, out of which 4 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>Hem Securities</b> HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India Tel. No.: +91- 22- 49060000 Email: <a href="mailto:ib@hemsecurities.com">ib@hemsecurities.com</a> Investor Grievance Email <a href="mailto:redressal@hemsecurities.com">redressal@hemsecurities.com</a> Website: <a href="http://www.hemsecurities.com">www.hemsecurities.com</a> Contact Person: Sourabh Garg SEBI Regn. No. INM000010981</p>	<p><b>Bigshare Services Private Limited</b> Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India. Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Babu Rapheal SEBI Registration Number: MB/INR000001385 ; CIN: U99999MH11994PTC076534</p>

### COMPANY SECRETARY & COMPLIANCE OFFICER

Prajakta Ashish Lalpalikar  
ADVANTAL TECHNOLOGIES LIMITED

**Registered Office:** Unit No. 527 & 528, 5th Floor, Vipul Trade Centre, Sector 48, Sohna Road, Gurgaon, Haryana, India-122018  
**E-mail:** cs@advantal.net, **Tel No.:** +0124-4381845; **Website:** www.advantaltechnologies.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

On behalf of the Board of Directors  
Advantal Technologies Limited  
Sd/-  
Prajakta Ashish Lalpalikar  
Company Secretary and Compliance Officer

Place: Gurgaon, Haryana  
Date: March 25, 2026

**Disclaimer:** Advantal Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on March 25, 2026. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx> and is available on the websites of the BRLM at [www.hemsecurities.com](http://www.hemsecurities.com) and also on the website of the Company [www.advantaltechnologies.com](http://www.advantaltechnologies.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" beginning on page 21 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

**यूको बैंक UCO BANK**  
(A Govt. of India Undertaking)  
Head Office – II, DIT- Procurement and Infrastructure  
3 & 4, DD Block, Sector – 1, Salt Lake, Kolkata-700064

**NOTICE INVITING TENDER**  
UCO Bank Invites tender for selection of consultant for implementation of DPDP rules 2025 through GeM Portal.  
For any detail, please refer to <https://www.uco.bank.in/> & <https://gem.gov.in>  
(Deputy General Manager)  
Date: 27.03.2026  
DIT- Procurement and Infrastructure  
उद्योग और निर्यात विभाग का | Honours Your Trust

## TVS MOTOR COMPANY LIMITED

Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006  
Website: [www.tvsmotor.com](http://www.tvsmotor.com) Email : [contactus@tvsmotor.com](mailto:contactus@tvsmotor.com)  
Tel : 044-2833 2115 CIN : L35921TN1992PLC022845

### Notice of Special Window for Transfer and Dematerialisation of Physical Securities

Pursuant to the SEBI circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, notice is hereby given to inform that the Company opened a special window till February 04, 2027 in order to facilitate investors to get rightful access to their securities for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019. The special window shall also be available for such transfer requests which were submitted earlier and rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

For clarity with regard to applicability of this window, the matrix below may be referred to:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	✓
	Yes (it was rejected / returned earlier)	Yes	✓
	Yes	No	✗
	No	No	✗

Further, the following cases will not be considered for processing under this special window:

- Cases involving disputes between the transferor and transferee. This may be settled via Court or NCLT process.
- Securities that have already been transferred to the Investor Education and Protection Fund (IEPF).

#### Submission details:

Eligible Investors are requested to submit their transfer requests, along with all required documents a) Original security certificate(s); b) Transfer deed executed prior to April 01,2019; c) Proof of purchase by transferee, as may be available; d) KYC documents of the transferee (as per ISR forms available in Company website); e) Latest Client Master List ("CML", not older than 2 months, of the demat account of the transferee, duly attested by the Depository Participant; and f) Undertaking cum Indemnity as per the format mentioned in SEBI Circular No.: HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, to Integrated Registry Management Services Private Limited, the Company's Registrar and Share Transfer Agent (RTA).

#### Note:

- Demat Mode Only: Securities transferred under this window shall be mandatorily credited to the transferee only in Demat mode.
- Lock-in Period: The securities shall remain under a mandatory lock-in for a period of one year from the date of registration of transfer.
- Restrictions: During the lock-in period, such securities cannot be transferred, lien-marked, or pledged.

For further information / clarification, the concerned shareholder may contact RTA for attending to these requests by sending an email to [inward@integratedindia.in](mailto:inward@integratedindia.in) or the Secretarial Department at [contactus@tvsmotor.com](mailto:contactus@tvsmotor.com).

#### Update KYC and convert physical shares into Demat Mode

Shareholders who are holding shares in physical form are requested to update their KYC to credit unclaimed dividends to their bank account through electronic mode and are requested to convert their physical Share Certificates into Dematerialized form. The shareholders are also requested to claim their unclaimed dividend amounts as soon as possible failing which, the same will be transferred to the IEPF after expiry of seven years along with the Shares thereon.

For TVS Motor Company Limited  
K S Srinivasan  
Company Secretary

Place : Chennai  
Date : 26.03.2026

## TVS HOLDINGS LIMITED

Regd office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006.  
Tel : 044-2833 2115. Website : [www.tvsholdings.com](http://www.tvsholdings.com) Email : [corpsec@tvsholdings.com](mailto:corpsec@tvsholdings.com)  
CIN : L64200TN1962PLC004792

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For TVS Holdings Limited  
R Raja Prakash  
Company Secretary

Place : Chennai  
Date : 26.03.2026

